



STRUCTURED FINANCE PROPOSAL SECURED BY CASH/GOLD DEPOSITS

An Innovative Funding Solution for sustainable Projects

EXECUTIVE SUMMARY

Structured Project Finance Solution



Secure Collateralized Financing

The solution is structured around cash assets held in the client's custodial account or certified gold bullion provided as collateral, ensuring secure and risk-mitigated financing for clients. Assets must be maintained for a minimum period of one year. To initiate the transaction, KYC documentation, a current bank statement, or an SKR are required.

Accelerated Capital Access

Clients receive proceeds within 40 days in advance for the one-year term, enabling quick access to capital without asset compromise.

Transparent Structure

No upfront fees ensure a clear, cost-efficient process with no hidden charges for clients. The program commences with an initial asset value of 50 million EUR, confirmed following successful completion of the compliance process.

PROPOSAL OVERVIEW

ASSETS SECURED IN CUSTODIAL ACCOUNT



Cash Assets

Cash assets shall be held in the client's custodial account for the term of one year and, depending on the bank rating, may need to be confirmed by Bank Letter or via SWIFT message MT799.

Gold Bullion

Gold assets must be stored at a bank or an approved facility and insured by the owner with a standalone policy covering loss and damage. This insurance policy must be assignable to the banking institution.

Ensuring Collateral Integrity

Certification and secure Client's custody bank account maintain the integrity and security of assets used in structured finance solutions.

PROCEEDS GENERATED VIA MTN TRADE



Cash Assts held secured as Collateral

The execution of the MTN trade is initiated by maintaining the client's cash in their custodial account throughout the term without funds management agreement, or need to pledge it as collateral for the MTN transaction.

Collateral with Certified Gold Assets

Certified gold bullion is used as collateral to secure the client's credit facility, and will be held in the client's custodial bank account.

Swift Compliance and Processing

The MTN trade initiation is completed within days, subject to successful bank compliance checks.

EXECUTION OF STRUCTURED FINANCE



Client Document Submission

Clients must submit a completed KYC form and a recent Bank Statement, or a verified Safe Keeping Receipt to begin onboarding.

Soft Compliance Check

The legal team completes a soft compliance check within 48 hours to ensure client eligibility.

No Advance Fees

No advance fees are required at any stage, providing a transparent and client-friendly onboarding experience.

Finance Agreement

The finance agreements are tailored to each project and will be signed and executed only after all compliance and transaction preparations have been completed.

CONCLUSION

CLIENT'S LONG-TERM BENEFITS



Unlocking Capital

By leveraging cash or gold reserves, owners can access fresh capital to finance a wide range of projects, including infrastructure and social development initiatives.

Avoiding Traditional Debt

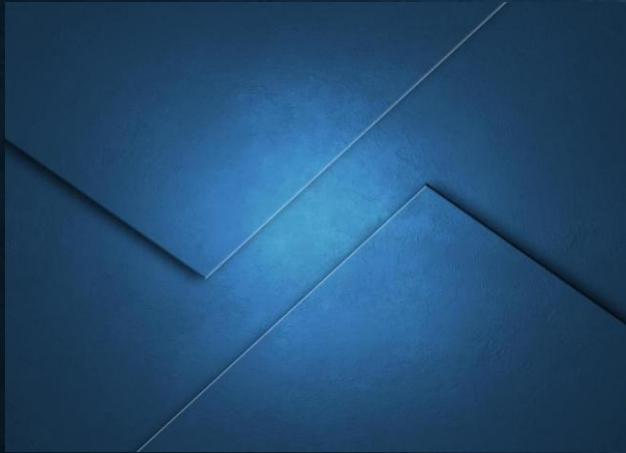
This approach avoids traditional debt methods, helping maintain full control over assets at any time.

Accelerated Project Funding

Funding timelines for priority projects are shortened, reducing strain on the budget.

THANK YOU

EXPRESSION OF APPRECIATION



RESOURCEFUL SOLUTIONS PTE LTD is an independent global financial facilitator, providing comprehensive financial services to corporations, financial institutions, governments, and individuals worldwide.

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