

NON-RECOURSE PROJECT FINANCE- KEY FEATURES AND STRATEGIC BENEFITS

Greetings,

We recognize the necessity for innovative and adaptable financing solutions to sustain growth and facilitate large-scale international ventures. In this context, we are pleased to provide a structured, non-recourse structured project finance facility of up to \$5 billion EUR/USD. This structured project finance facility is designed to boost liquidity for your upcoming strategic investments, while preserving the integrity and strength of your existing balance sheet.

Essential Parameters that Drive Strategic Project Financing

- Non-recourse financing with no hypothecation of assets required
- First proceeds within 40 days following completion of compliance procedures
- Full client control of the underlying liquid asset during the 12-month facility term with their bank account secured in a custodial account, as confirmed by a bank letter or SWIFT confirmation.

1. Financing Structure

- ✓ Minimum cash Asset: EUR 50 million, Gold assets EUR 100 million
- ✓ Tenor: minimum 12 months
- ✓ Non-recourse project finance
- ✓ No hypothecation of project assets

2. Compensation Mechanism

- ✓ 1.5% will be invoiced by the law firm A&A and paid directly from the project funds
- ✓ Unless otherwise agreed, there shall be no repayment of structured finance proceeds

3. Process & Timeline

- ✓ Compliance procedure completed jointly with our legal advisors
- ✓ Funding disbursement starts within 40 business days after compliance approval

4. Risk & Control

- ✓ Client retains full control over all assets during the project financing period
- ✓ The Underlying Funds remain securely in Client's custodial account
- ✓ Oversight provided by the law firm Abogados y Asesores, S.L.P., Frankfurt office

5. Strategic Benefits

- ✓ Immediate free liquidity for the new projects
- ✓ Balance-sheet friendly, as assets remain unencumbered
- ✓ Innovative alternative to conventional debt financing

Should you require further clarification or wish to discuss this opportunity in more detail, please do not hesitate to contact us. We are committed to providing transparent and secure solutions tailored to your financial objectives.

Kind regards,
RESOURCEFUL SOLUTIONS PTE LTD