RESOURCEFUL
SOLUTIONS

in association with

ABOGADOS Y ASESORES

LAWYERS & CONSULTANTS

THE „ABOGADOS Y ASESORES" CHRONICLES

❖ THE LAWFIRM IS REGISTERED SINCE 2008 IN MADRID (SPAIN)

- Tailored Solutions, serving International Clients from the offices of Frankfurt/M, Malta, and Paris
- Providing Structured Finance Solutions and **Advisory Services for UHNWI and Large International Enterprises**
- Further information https://www.abogados-y-asesores.net/ and the "**RS Enhanced Project Finance solution**"

❖ REFERENCES

- **AST GROUP /** A German engineering company and leader in turnkey construction https://astgroup.de/
- **KRAFTANLAGEN ENERGY SERVICES GMBH /** Innovative new technologies https://www.kraftanlagen.com/en/
- **SAN JOSE GROUP S.A /** Delivering high technical complex projects worldwide https://www.grupo-sanjose.com/
- **TÉCNICAS REUNIDAS S. A. /** has build more than 1,000 industrial plants worldwide https://www.tecnicasreunidas.es/
- **IBERDROLA, S.A** / World leader in renewable energy globally for more than 20 years https://www.iberdrola.com/about-us
- **FLICK GOCKE SCHAUMBURG**/ Advice in the areas of tax, legal and financial advisory https://www.fgs.de/en/

TODAY’S AGENDA

A STRUCTURED FINANCE MODEL CREATED WITH FUNDS UNDER ADMINISTRATIVE HOLD SECURED IN THE CLIENT'S CUSTODIAN ACCOUNT

PROJECT FINANCE STARTING AT €200 MILLION

I. PREMIUM DISCRETIONARY SOLUTION ANCHORED BY UNDERLYING BANK COLLATERAL

- Clients interested in raising capital through listed securities, including MTNs and other marketable securities
- Execution with prime Banks in associations with licensed Brokerage companies
- Structured Finance Solution for sustainable Projects or humanitarian Projects and others

II. SECURED DISCRETIONARY MANDATE WITH FUNDS SECURED IN CUSTODIAL ACCOUNT

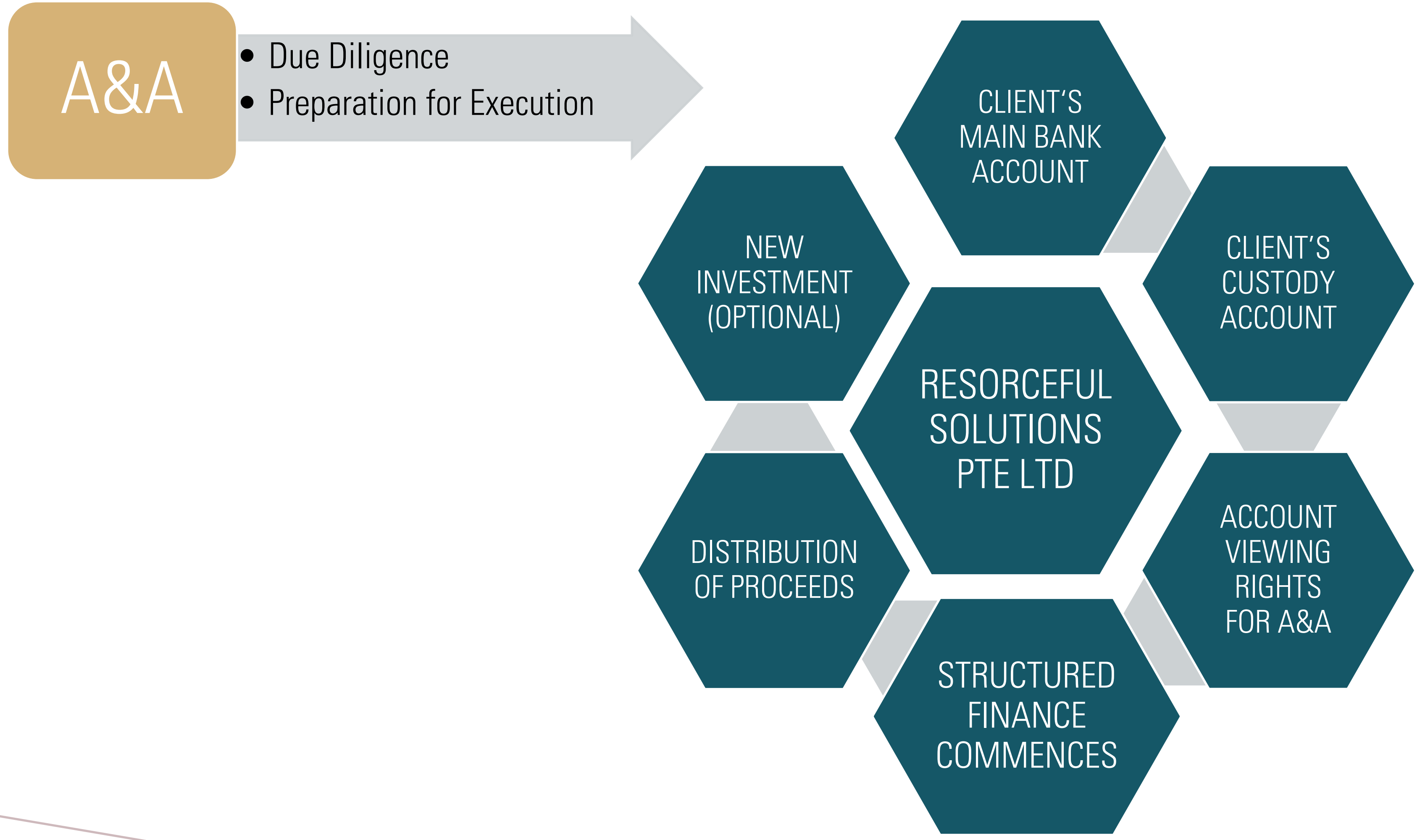
- The client’s cash balance, secured in their custodial account, is strategically rebalanced to facilitate a structured finance program
- 75% of the scheduled non-recourse Investment client’s cash stays secured for one year, without a managed account agreement
- 100% of the non-recourse project Investment will be distributed within 40 banking days to the Client’s Project
- Our renomination is either a 1.5% flat fee (invoiced by A&A and paid from project funds), a stock options, or other incentives

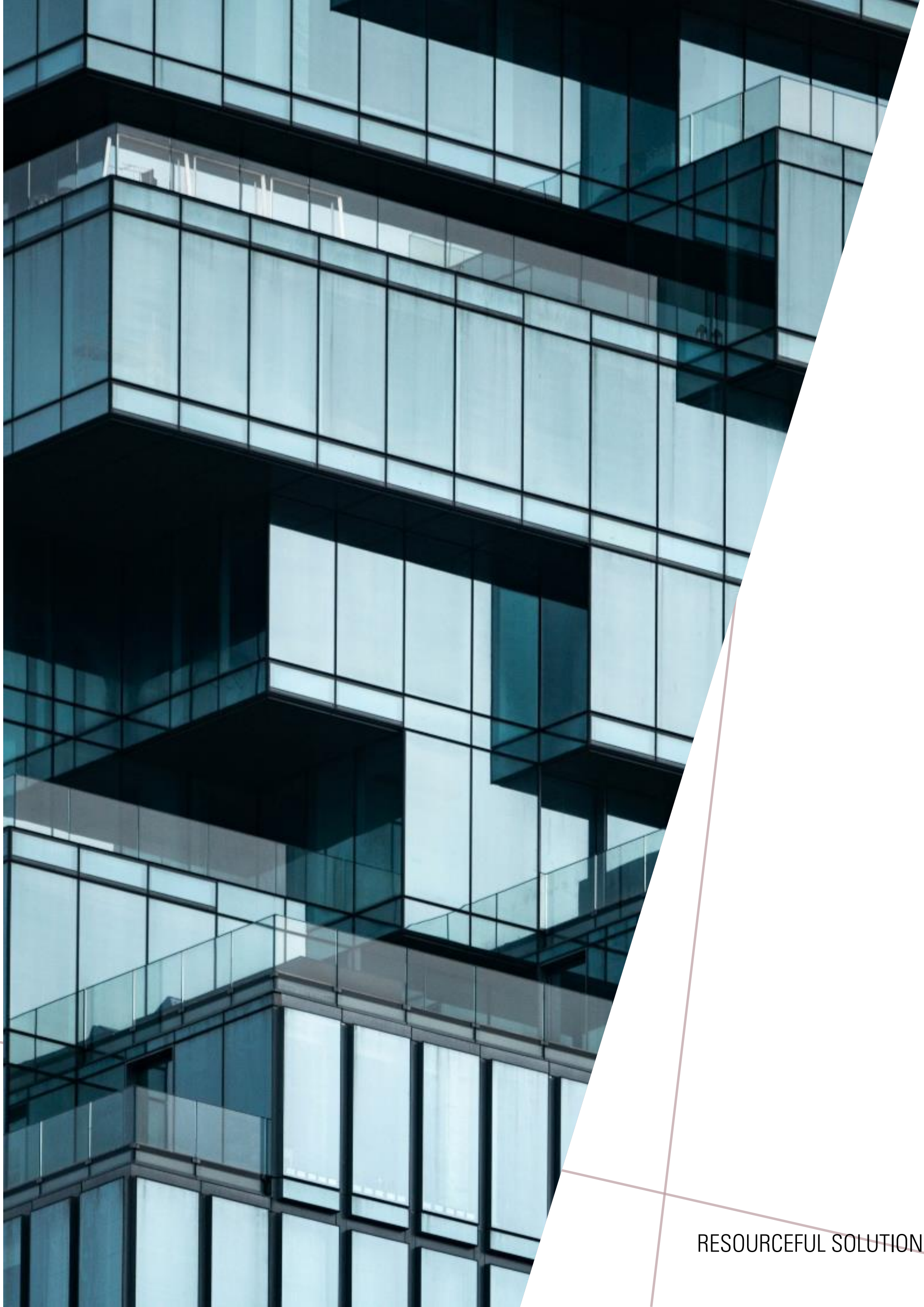
CASH ASSETS REBALANCED FOR INVESTMENT

THE KEY PARAMETERS

Required cash amount:	Clients are required to maintain 75% of the requested non-recourse project investment in their custody account for a period of one year
Investment Tenure	By declaration with a board resolution, no managed account agreement.
Confirmation	A bank confirmation via SWIFT MT799 may be required, subject to the compliance results and the holding bank of the funds.
Administrative hold	An appointed finance officer from the law firm A&A must be granted viewing rights to the custody account, without executive privileges.
Investment Agreement	The client enters into a commercial agreement with RESOURCEFUL SOLUTIONS PTE LTD, a specialized Special Purpose Vehicle (SPV) specifically tailored for managing this advanced structured project finance solution.
Investment Proceeds	**The full amount of the agreed structured project finance will be disbursed within 40 days of executing the commercial investment agreement.**

THE TRANSACTION FLOW





THE REQUIREMENTS

- ✓ KYC FILES
- ✓ POA FOR A&A LAW FIRM
- ✓ FUNDS HISTORY DECLARATION
- ✓ COMPLETION OF THE DUE DILLIGENCE
- ✓ BANK CONFIRMATION OF THE ADMINISTRATIVE-HOLD
- ✓ EXECUTION OF THE INVESTMENT AGREEMENT
- ✓ A&A FINANCIAL OFFICIER RECEIVES VIEWING RIGHTS FOR THE CUSTODY ACCOUNT
- ✓ SWIFT CONFIRMATION BY MT799, OPTIONAL REQUIRED
- ✓ STRUCTURED FINANCE COMMENCES
- ✓ DISTRIBUTION OF INVESTMENT FUNDS WITHIN 40 DAYS

SUMMARY

Our cutting-edge structured investment solution, overseen by RESOURCEFUL SOLUTIONS PTE LTD in Singapore, offers a lucrative opportunity while ensuring the security of the client's assets and maintaining the company's liquidity.

★ A solution that eliminates the requirement to sign a cash management agreement with any trade desk

THANK YOU

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